

Phoenix Accountants Network Application

YOUR DETAILS

Firm: _____

Contact Name 1: _____ Title: _____

Contact Name 2: _____ Title: _____

Address: _____

Phone: _____ Fax: _____

E-Mail: _____

Phoenix Serial Number/s: 1) _____ 2) _____ 3) _____

4) _____ 5) _____ 6) _____

PROFESSIONAL ACCOUNTING ASSOCIATION (Please 'X' one)

- | | |
|---|--|
| <input type="checkbox"/> Association of Taxation & Management Accountants | <input type="checkbox"/> CPA Australia |
| <input type="checkbox"/> Institute of Chartered Accountants of Australia | <input type="checkbox"/> National Institute of Accountants |
| <input type="checkbox"/> Taxation Institute of Australia | |

PAYMENT DETAILS

- I have enclosed a Cheque for \$295 inc. GST
- Direct Deposit (BSB: 084 961 Account #: 672 164 331) **Please Include Confirmation**
- Please Charge my Credit Card: Amount: \$ 295.00

Credit Card : Visa MasterCard Bankcard

Credit Card #: _____ Exp Date: ____/____

Cardholder's Name: _____

Signature: _____

DECLARATION

I wish to apply for membership to the Phoenix Accountants Network. I acknowledge that to become a member the cost is \$295 inc. GST per year and by signing this document I agree to the Terms and Conditions overleaf.

Signature: _____

Name (Please Print): _____

Position: _____

Please return this form with Payment and a copy of your Current Public Practice Certificate.

**AGDATA Australia
122 Russell St
Toowoomba QLD 4350
Or Fax: 07 4638 2458**

Information

Benefits:

- **Unlimited Free Support⁵** – As a Phoenix Accountants Network (PAN) member you will be entitled to unlimited free support on any Phoenix issue you may have.
- **Accountants Resource CD** - This CD will include the latest version of Phoenix Gateway as well as previous versions to aid you in servicing your clients. It also includes copies of the various tools available to PAN members as well as our complete list of help notes, brochures, and administrative forms.
- **Phoenix Exporter** - This program allows you to import your clients Phoenix data into a host of accounting packages inc. Solution 6, Handisoft etc.
- **Periodic Accountant's E-Newsletter** - AGDATA will email you periodically informing you of any new developments, updates, & training schedule as well as any other pertinent issues. ** A valid email address needs to be included with this application for this service to be available.
- **Discounted Rates for Training for Your Staff⁶** - AGDATA prides itself on ensuring everyone using the Phoenix software is given the opportunity to learn as much about the software as possible. As a PAN member you and your staff are entitled to discounted in-house training conducted by AGDATA, as well as a 50% discount if you or your staff attend a group client training course conducted by AGDATA.

Membership Fee: The annual subscription cost for the Phoenix Accountants Network is \$295 inc. GST. In the case where a practice has multiple offices then each office requires it's own membership.

Phoenix Accountant Network Terms and Conditions

1. The applicant certifies that they are a practicing public accountant. The applicant must provide proof of this for the application to be successful.
2. If your firm has more than one office, this membership application is only valid for the office named in this application. Other offices, or branches, need to apply of their own accord.
3. The applicant agrees to notify AGDATA Australia in writing of any changes to the details included as part of this application.
4. Should the applicant breach any of these Terms & Conditions, AGATA reserves the right to restrict or terminate the applicant's membership to the Phoenix Accountants Network, thereby nullifying any privileges associated with the membership.
5. This Service agreement is for the support of Accountants in their use of the Phoenix program. It does not include the support of book-keeping services being provided to mutual clients or accountants ringing on behalf of a mutual client. Individual clients must have their own support arrangements with AGDATA.
6. A limit of 2 staff attending AGDATA conducted group training courses may be applied.
7. Terms & Conditions and pricing are current at time of printing but are subject to change without notice.