

Phoenix Accountants Professional Partner

YOUR DETAILS

Firm: _____

Contact Name 1: _____ Title: _____

Contact Name 2: _____ Title: _____

Address: _____

Phone: _____ Fax: _____

E-Mail: _____

Customer ID _____ or Serial Number: _____ (if held)

PROFESSIONAL ACCOUNTING ASSOCIATION (Please 'X' one)

- | | |
|---------------------------------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Association of Taxation & Management Accountants | <input type="checkbox"/> CPA Australia |
| <input type="checkbox"/> Institute of Chartered Accountants of Australia | <input type="checkbox"/> National Institute of Accountants |
| <input type="checkbox"/> Taxation Institute of Australia | |

PAYMENT DETAILS (A monthly tax Invoice receipt is provided)

Direct Debit Please contact AGDATA for Direct Debit Authority forms

Please Debit my Credit Card monthly: Amount: \$ 35.00

Credit Card: Visa MasterCard

Credit Card #: _____ Exp Date: ____/____

Cardholder's Name: _____

Signature: _____

DECLARATION

I wish to subscribe to the Phoenix Accountants Professional Partner. I acknowledge that to become a member the cost is \$35.00 per month minimum of 12 months inc. GST and by signing this document I agree to the Terms and Conditions overleaf.

Signature: _____

Name (Please Print): _____

Position: _____

Please return this form with Payment and a copy of your Current Public Practice Certificate. (if not previously provided)

**AGDATA Australia
122 Russell St
Toowoomba QLD 4350
Or Fax: 07 4638 2458**

Information

Benefits:

- **Licenses** – Access to as many Phoenix licenses as you need within the office to support your customers who own their own copies of Phoenix.
- **Unlimited Free Support**⁶ – As a Phoenix Accountants Professional Partner subscriber you will be entitled to unlimited free support on any Phoenix issue you may have.
- **Accountants Resources Page Access** - This resource will include the latest version of Phoenix as well as previous supported versions to aid you in servicing your clients. It also includes copies of the various tools available, help notes, brochures, and administrative forms.
- **Phoenix Exporter** - This program allows you to import your clients Phoenix data into a host of accounting packages inc. Solution 6, Handisoft etc.
- **E-Newsletter** - AGDATA will email you periodically informing you of any new developments, updates, & training schedule as well as any other pertinent issues. ** A valid email address needs to be included with this application for this service to be available.
- **Discounted Rates for Training for Your Staff**⁶ - AGDATA ensures everyone using the Phoenix software is given the opportunity to learn as much about the software as possible. As a Professional Partner you and your staff are entitled to discounted in-house training conducted by AGDATA, as well as a 50% discount if you or your staff attend a group client training course conducted by AGDATA.
- **Phoenix Live Advisors Portal** - Available to Professional Partners with 3 or more clients on Phoenix Live (valued at \$906 in the first 12 months then an annual saving of \$708).
- **Collaborative Advertising** – Your logo visible on a rotational basis on the footer of the AGDATA website plus a listing on our Professional Partner page. Help and advice developing your Phoenix niche client base. Assistance with developing your own Phoenix page on your website.

Membership Fee: The monthly subscription cost for the Phoenix Accountants Network is \$35 inc. GST. In the case where a practice has multiple offices then each office requires its own membership. Call to confirm if you can access a group discount on 1800 500 400.

Phoenix Accountants Professional Partner - Terms and Conditions

1. The subscriber certifies that they are a practicing public accountant. The subscriber must provide proof of this for the subscription to be initiated.
2. If your firm has more than one office, this membership application is **only valid** for the office named in this application. Other offices, or branches, need to apply of their own accord.
3. The subscriber agrees to notify AGDATA Australia in writing of any changes to the details included as part of this subscription.
4. Should the firm breach any of these Terms & Conditions, AGDATA reserves the right to restrict or terminate the subscription to the Phoenix Accountants Professional Partner, thereby nullifying any privileges associated with the subscription.
5. This Service agreement is for the support of Accountants in their use of the Phoenix program. It does not include the support of book-keeping services being provided to mutual clients or accountants ringing on behalf of a mutual client. Individual clients must have their own support arrangements with AGDATA.
6. A limit of 2 staff attending AGDATA conducted group training courses may be applied.
7. Terms & Conditions and pricing are current at time of printing but are subject to change without notice.